

Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售 — 白表 eIPO 服務供應商申請表格
Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
倘閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。



Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING
全球發售

Number of Offer Shares in the Global Offering : 2,357,124,000 H Shares (comprising 2,142,840,000 H Shares to be offered by the Company and 214,284,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option)
Number of International Offer Shares : 2,121,408,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 235,716,000 H Shares (subject to adjustment)
Maximum Offer Price : HK\$2.08 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal Value : RMB1.00 per H Share
Stock Code : 00579

全球發售的發售股份數目 : 2,357,124,000股H股(包括本公司提呈的2,142,840,000股H股及售股股東提呈的214,284,000股銷售股份，或會調整及因行使超額配股權而更改)
國際發售股份數目 : 2,121,408,000股H股(或會調整及因行使超額配股權而更改)
香港發售股份數目 : 235,716,000股H股(或會調整)
最高發售價 : 每股H股2.08港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足及可視乎最終定價予以退還)
面值 : 每股H股人民幣1.00元
股份代號 : 00579

Please read carefully the prospectus of Beijing Jingneng Clean Energy Co., Limited (the "Company") dated June 24, 2011 (the "Prospectus") (in particular, the sections on "How to Apply for Hong Kong Offer Shares" and "Structure of the Global Offering – the Hong Kong Public Offering" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix X – Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act").

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful.

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of securities will be made in the United States.

Your attention is drawn to the section entitled "How to Apply for Hong Kong Offer Shares – Personal Data" in the Prospectus which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance of Hong Kong (Chapter 486 of the Laws of Hong Kong).

在填寫本申請表格前，請仔細閱讀北京京能清潔能源電力股份有限公司(「本公司」)於2011年6月24日刊發的招股章程(「招股章程」)尤其是招股章程「如何申請香港發售股份」及「全球發售的架構—香港公開發售」兩節)及刊於本申請表格背面的指引。除另有界定者外，本申請表格所使用的詞語與招股章程所界定者具有相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而以任何形式引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股章程及招股章程附錄十一送呈公司註冊處及備查文件內「送呈公司註冊處的文件」一段所列的其他文件，已遵照香港法例第32章香港公司條例第342C條的規定，於香港公司註冊處註冊。證券及期貨事務監察委員會(「證監會」)和香港公司註冊處對任何該等文件的內容概不負責。

本申請表格所載資料，不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發佈。於美國，該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部分。本申請表格所述H股並無亦不會根據美國1933年證券法(經修訂)(「證券法」)登記。

除非已進行登記或已根據證券法的登記規定獲得豁免，否則將不會於美國發售或出售H股，亦將不會於美國進行證券的公開發售。

本申請表格或招股章程的內容概不構成於提呈出售、要約購買或出售任何香港發售股份即屬違法之司法管轄區內作出有關提呈或要約，亦不得在有關司法管轄區出售任何香港發售股份。

除非已進行登記或已根據證券法的登記規定獲得豁免，否則將不會於美國發售或出售H股，亦將不會於美國進行證券的公開發售。

閣下敬請留意招股章程「如何申請香港發售股份—個人資料」一節，當中載有本公司及本公司H股證券登記處有關個人資料及遵守香港個人資料(私隱)條例(香港法例第486章)的政策及慣例。

To: Beijing Jingneng Clean Energy Co., Limited
Goldman Sachs (Asia) L.L.C.
UBS AG, Hong Kong Branch
BOCI Asia Limited
The Hong Kong Underwriters

致：北京京能清潔能源電力股份有限公司
高盛(亞洲)有限責任公司
瑞士銀行香港分行
中銀國際亞洲有限公司
香港包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any H Share certificate(s) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be dispatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicants or by underlying applicants or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

我們確認我們已(i)遵照電子公開發售指引及透過銀行、股票經紀遞交白表eIPO申請的運作程序以及我們就香港公開發售提供白表eIPO服務的所有適用法律法規(法定或其他);及(ii)閱讀招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的相關申請人作出申請，我們：

按照招股章程及本申請表格的條款及條件，並在組織章程細則所載的各項規限下，申請以下數目的香港發售股份
夾附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費);
確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或該等相關申請人獲分配的任何較少數目的香港發售股份;
明白 貴公司及聯席賬簿管理人將倚賴該等聲明及陳述，以決定是否就本申請分配任何香港發售股份;
授權 貴公司將相關申請人的姓名、名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格及招股章程所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何H股股票，郵誤風險概由該相關申請人自行承擔;

要求把任何電子退款指示發送到以單一銀行賬戶繳交申請股款的付款賬戶內;
要求任何退款支票以使用多個銀行賬戶繳交申請股款的相關申請人為抬頭人;
確認各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請手續，並同意受其約束;
聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份，不會引致 貴公司須遵從香港以外任何地區的法律或法規的任何規定(不論是否具法律效力);及
同意本申請、任何對本申請的接納以及因此訂立的合同，將受香港法例規管及按其詮釋。

Signature 簽名

Date 日期

Name of applicant 申請人姓名

Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 我們(代表相關申請人)提出認購
Total number of H Shares H股總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
股香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 Total of 合共
are enclosed for a total sum of 其總金額為
cheques 張支票
HK\$ 港元

Cheque number(s) 支票編號

4 Please use BLOCK letters 請用正楷填寫
Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱
Chinese Name 中文名稱
Name of contact person 聯絡人士姓名
Address 地址

White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明
Contact number 聯絡電話號碼
Fax number 傳真號碼
For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交
Broker No. 經紀號碼
Broker's Chop 經紀印章

For bank use 此欄供銀行填寫

Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售 — 白表 eIPO 服務供應商申請表格
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倘閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

By completing and submitting an Application Form, you agree that your application cannot be revoked on or before Friday, July 8, 2011, unless a person responsible for this Prospectus under Section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person of the Prospectus.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of H Shares set out in the table below. **An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected.** For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by the White Form eIPO Service Provider using this Application Form need not be one of the number of H Shares set out in the table. Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in readonly CD-ROM format submitted together with this Application Form.

* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to **"Bank of China (Hong Kong) Nominees Limited — Beijing Clean Energy Public Offer"**;
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write your name, White Form eIPO Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company and/or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s) and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its H Share Registrar relating to the holders of securities will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the H Share Registrar in connection with the operation of their respective business;
- any statutory, regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company at its registered office disclosed in the section entitled "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company's company secretary or (as the case may be) the H Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

申請表格一經填妥及遞交，即表明除非根據公司條例第40條須對招股章程負責的人士根據該條發出公告，免除或限制該名人士對招股章程須負的責任，否則閣下同意不得於2011年7月8日(星期五)或之前撤回認購申請。

1 在申請表格欄1 簽署及填上日期。只接受親筆簽名。

簽署人的姓名 名稱及代表身份亦必須註明。

使用本申請表格申請認購香港發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內。